

Greywolf Execution Partners, Inc.
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BUSINESS CONTINUITY PLAN SUMMARY

Greywolf Execution Partners, Inc. (the “Firm”) maintains a Business Continuity Plan (“BCP”) in accordance with NYSE Rule 446. The provisions of this rules requires the Firm to summarize its plan to advise its customers should GREYWOLF suffer a significant business disruption.

The Firm is an Introducing Broker and as such does not maintain custody of customers’ funds or securities. Further, all of the Firm’s public customers are introduced on a RVP/DVP basis. Our clearing firm is Wedbush Securities, Inc., (“Wedbush”). We will contact Wedbush to verify that there are no problems with past trades or deliveries.

In the event of a significant business disruption:

Contacting us: If after a significant business disruption you cannot contact us as you usually do at (212) 509-0578, you should call our alternative number (862) 222-0745 or look for information at www.nyse.com. If you cannot access us through either of those means, you should contact our clearing firm, Wedbush, at (213) 688-4400 or at orderdesk@wedbush.com for instructions on how it may, to the extent practicable under the circumstances, provide prompt access to funds and securities, enter orders and process other trade-related, cash, and security transfer transactions for your customers in the event of a significant business disruption.

Varying Disruptions – Significant business disruptions can vary in their scope, such as only our firm, a single building housing our firm, the business district where our firm is located the city where we are located, or the whole region. The firm operates exclusively on the floor of the New York Stock Exchange.

- For a business district, citywide business disruptions and/or regional business disruptions resulting in the closing of the NYSE, the firm will not be able to transact business. In the event that the New York Stock Exchange opens for business at an alternative site, the Firm will make every possible effort to be open for business at the alternative site. Available information should be posted on the NYSE website at www.nyse.com.

Our clearing firm, Wedbush, backs up our important records in a geographically separate area. While every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption, we have been advised by our clearing firm that its objective is to restore its own operations and be able to complete existing transactions and accept new transactions within the same business day. Your orders and requests for executions could be delayed during this period.

